

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
AB INSTITUTIONAL FUNDS, INC. - AB GLOBAL REAL ESTATE INVESTMENT FUND II		13-3975830	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
AB INVESTOR SERVICES, INC.	(800) 221-5672	https://www.alliancebernstein.com/corporate/contact-us.htm	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
P.O. BOX 786003		SAN ANTONIO, TX 78278-6003	
8 Date of action		9 Classification and description	
OCTOBER 31, 2020		COMMON STOCK - REGULATED INVESTMENT COMPANY	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE ATTACHED	N/A	SEE ATTACHED	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ [THE ISSUER PAID QUARTERLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY 2020 TO OCTOBER 2020. 100% OF EACH OF THESE DISTRIBUTIONS CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL.](#)

[SEE ATTACHED FOR DETAILS.](#)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ [THE PORTION OF THE DISTRIBUTIONS THAT CONSTITUTE A NON-TAXABLE RETURN OF CAPITAL WILL DECREASE A U.S. TAXPAYER'S BASIS IN SHARES OF THE ISSUER.](#)

[SEE ATTACHED FOR DETAILS.](#)

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ [AT THE CLOSE OF THE ISSUER'S FISCAL YEAR ON 10/31/20, THE ISSUER'S CURRENT & ACCUMULATED E&P WAS CALCULATED UNDER IRC SECTION 312 AS MODIFIED BY SECTION 852\(c\) FOR A REGULATED INVESTMENT COMPANY \(RIC\) AND THE REGULATIONS THEREUNDER. THE AMOUNT OF E&P WAS COMPARED TO THE AMOUNT OF THE ISSUER'S FISCAL DISTRIBUTIONS TO SHAREHOLDERS. DISTRIBUTIONS IN EXCESS OF E&P WERE RECHARACTERIZED AS RETURN OF CAPITAL AND SHOULD BE APPLIED AS A REDUCTION IN EACH SHAREHOLDER'S TAX BASIS IN APPLICABLE SHARES.](#)

AB INSTITUTIONAL FUNDS, INC. - AB GLOBAL REAL ESTATE INVESTMENT FUND II
Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>Share Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>
Common	018907501	ARIIX

<u>Distribution Date</u>	<u>Shares Class</u>	<u>Return of Capital per Share</u>
03/03/2020	Common	\$ 0.061100000
06/02/2020	Common	\$ 0.067600000
09/08/2020	Common	\$ 0.036400000

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ALLIANCEBERNSTEIN GLOBAL HIGH INCOME FUND, INC.		22-3245198	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
AB INVESTOR SERVICES, INC.	(800) 221-5672	https://www.alliancebernstein.com/corporate/contact-us.htm	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
P.O. BOX 786003		SAN ANTONIO, TX 78278-6003	
8 Date of action		9 Classification and description	
MARCH 31, 2020		COMMON STOCK - REGULATED INVESTMENT COMPANY	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE ATTACHED	N/A	SEE ATTACHED	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THE ISSUER PAID MONTHLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY 2020 TO MARCH 2020. 23.63% OF EACH OF THESE DISTRIBUTIONS CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL.

SEE ATTACHED FOR DETAILS.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE PORTION OF THE DISTRIBUTIONS THAT CONSTITUTE A NON-TAXABLE RETURN OF CAPITAL WILL DECREASE A U.S. TAXPAYER'S BASIS IN SHARES OF THE ISSUER.

SEE ATTACHED FOR DETAILS.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ AT THE CLOSE OF THE ISSUER'S FISCAL YEAR ON 3/31/20, THE ISSUER'S CURRENT & ACCUMULATED E&P WAS CALCULATED UNDER IRC SECTION 312 AS MODIFIED BY SECTION 852(c) FOR A REGULATED INVESTMENT COMPANY (RIC) AND THE REGULATIONS THEREUNDER. THE AMOUNT OF E&P WAS COMPARED TO THE AMOUNT OF THE ISSUER'S FISCAL DISTRIBUTIONS TO SHAREHOLDERS. DISTRIBUTIONS IN EXCESS OF E&P WERE RECHARACTERIZED AS RETURN OF CAPITAL AND SHOULD BE APPLIED AS A REDUCTION IN EACH SHAREHOLDER'S TAX BASIS IN APPLICABLE SHARES.

Part II **Organizational Action** *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
INTERNAL REVENUE CODE SECTIONS 301, 316, 852

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
THE ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO THE TAXABLE YEAR ENDED MARCH 31, 2020. SHAREHOLDERS SHOULD CONSULT THEIR ADVISORS REGARDING THE EFFECT OF THE NON-TAXABLE RETURN OF CAPITAL IN LIGHT OF THEIR INDIVIDUAL CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ "A SIGNED COPY IS MAINTAINED BY THE ISSUER" Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date		
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

ALLIANCEBERNSTEIN GLOBAL HIGH INCOME FUND, INC.
Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>Share Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>
Common	01879R106	AWF

<u>Distribution Date</u>	<u>Shares Class</u>	<u>Return of Capital per Share</u>
01/03/2020	Common	\$ 0.015477650
02/07/2020	Common	\$ 0.015477650
03/06/2020	Common	\$ 0.015477650

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
AB UNCONSTRAINED BOND FUND, INC.		13-3859659	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
AB INVESTOR SERVICES, INC.	(800) 221-5672	https://www.alliancebernstein.com/corporate/contact-us.htm	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
P.O. BOX 786003		SAN ANTONIO, TX 78278-6003	
8 Date of action		9 Classification and description	
OCTOBER 8, 2020		COMMON STOCK - REGULATED INVESTMENT COMPANY	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE ATTACHED	N/A	SEE ATTACHED	N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ [THE ISSUER PAID MONTHLY DISTRIBUTIONS TO COMMON SHAREHOLDERS FROM JANUARY 2020 TO OCTOBER 2020. 16.37% OF EACH OF THESE DISTRIBUTIONS CONSTITUTES A NON-TAXABLE RETURN OF CAPITAL.](#)

[SEE ATTACHED FOR DETAILS.](#)

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ [THE PORTION OF THE DISTRIBUTIONS THAT CONSTITUTE A NON-TAXABLE RETURN OF CAPITAL WILL DECREASE A U.S. TAXPAYER'S BASIS IN SHARES OF THE ISSUER.](#)

[SEE ATTACHED FOR DETAILS.](#)

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ [AT THE CLOSE OF THE ISSUER'S SHORT YEAR ENDED ON 10/8/20, THE ISSUER'S CURRENT & ACCUMULATED E&P WAS CALCULATED UNDER IRC SECTION 312 AS MODIFIED BY SECTION 852\(c\) FOR A REGULATED INVESTMENT COMPANY \(RIC\) AND THE REGULATIONS THEREUNDER. THE AMOUNT OF E&P WAS COMPARED TO THE AMOUNT OF THE ISSUER'S FISCAL DISTRIBUTIONS TO SHAREHOLDERS. DISTRIBUTIONS IN EXCESS OF E&P WERE RECHARACTERIZED AS RETURN OF CAPITAL AND SHOULD BE APPLIED AS A REDUCTION IN EACH SHAREHOLDER'S TAX BASIS IN APPLICABLE SHARES.](#)

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
INTERNAL REVENUE CODE SECTIONS 301, 316, 852

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
THE ORGANIZATIONAL ACTION IS REPORTABLE WITH RESPECT TO THE SHORT TAXABLE YEAR ENDED OCTOBER 8, 2020.
SHAREHOLDERS SHOULD CONSULT THEIR ADVISORS REGARDING THE EFFECT OF THE NON-TAXABLE RETURN OF CAPITAL IN LIGHT
OF THEIR INDIVIDUAL CIRCUMSTANCES.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ "A SIGNED COPY IS MAINTAINED BY THE ISSUER" Date ▶ _____

Paid Preparer Use Only	Print your name ▶	Preparer's signature	Title ▶	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name		Date		
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

AB UNCONSTRAINED BOND FUND, INC.
Return of Capital Analysis

Shareholders of record on distribution date listed below will decrease their tax basis as follows:

<u>Share Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>
Class A	01859N109	AGSAX
Class C	01859N307	AGCCX
Class Advisor	01859N406	AGSIX
Class R	01859N505	AGSRX
Class K	01859N604	AGSKX
Class I	01859N703	AGLIX
Class Z	01859N802	AGSZX

<u>Distribution Date</u>	<u>Shares Class</u>	<u>Return of Capital per Share</u>	
01/30/2020	Class A	\$	0.002029880
02/27/2020	Class A	\$	0.002357280
03/30/2020	Class A	\$	0.002913860
04/29/2020	Class A	\$	0.002881120
05/28/2020	Class A	\$	0.002962970
06/29/2020	Class A	\$	0.003977910
07/30/2020	Class A	\$	0.004632710
08/27/2020	Class A	\$	0.005385730
09/29/2020	Class A	\$	0.008054040
10/06/2020	Class A	\$	0.371435300
01/30/2020	Class C	\$	0.001211380
02/27/2020	Class C	\$	0.001669740
03/30/2020	Class C	\$	0.002046250
04/29/2020	Class C	\$	0.002128100
05/28/2020	Class C	\$	0.002242690
06/29/2020	Class C	\$	0.003159410
07/30/2020	Class C	\$	0.003650510
08/27/2020	Class C	\$	0.005205660
09/29/2020	Class C	\$	0.008054040
10/06/2020	Class C	\$	0.371435300

AB UNCONSTRAINED BOND FUND, INC.

Return of Capital Analysis

01/30/2020	Class Advisor	\$	0.002308170
02/27/2020	Class Advisor	\$	0.002602830
03/30/2020	Class Advisor	\$	0.003159410
04/29/2020	Class Advisor	\$	0.003143040
05/28/2020	Class Advisor	\$	0.003208520
06/29/2020	Class Advisor	\$	0.004256200
07/30/2020	Class Advisor	\$	0.004878260
08/27/2020	Class Advisor	\$	0.005451210
09/29/2020	Class Advisor	\$	0.008070410
10/06/2020	Class Advisor	\$	0.371435300
01/30/2020	Class R	\$	0.001587890
02/27/2020	Class R	\$	0.002013510
03/30/2020	Class R	\$	0.002291800
04/29/2020	Class R	\$	0.002390020
05/28/2020	Class R	\$	0.002471870
06/29/2020	Class R	\$	0.003454070
07/30/2020	Class R	\$	0.004108870
08/27/2020	Class R	\$	0.005091070
09/29/2020	Class R	\$	0.007792120
10/06/2020	Class R	\$	0.371435300
01/30/2020	Class K	\$	0.001948030
02/27/2020	Class K	\$	0.002291800
03/30/2020	Class K	\$	0.002651940
04/29/2020	Class K	\$	0.002684680
05/28/2020	Class K	\$	0.002766530
06/29/2020	Class K	\$	0.003765100
07/30/2020	Class K	\$	0.004419900
08/27/2020	Class K	\$	0.005205660
09/29/2020	Class K	\$	0.007841230
10/06/2020	Class K	\$	0.371435300

AB UNCONSTRAINED BOND FUND, INC.
Return of Capital Analysis

01/30/2020	Class I	\$	0.002390020
02/27/2020	Class I	\$	0.002701050
03/30/2020	Class I	\$	0.003143040
04/29/2020	Class I	\$	0.003110300
05/28/2020	Class I	\$	0.003175780
06/29/2020	Class I	\$	0.004223460
07/30/2020	Class I	\$	0.004861890
08/27/2020	Class I	\$	0.005418470
09/29/2020	Class I	\$	0.008037670
10/06/2020	Class I	\$	0.371435300
01/30/2020	Class Z	\$	0.002390020
02/27/2020	Class Z	\$	0.002701050
03/30/2020	Class Z	\$	0.003126670
04/29/2020	Class Z	\$	0.003126670
05/28/2020	Class Z	\$	0.003192150